

ChinMetal
News & Research

Daily Express

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Ferrosilicon Market

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Coming Events

“芯”理念 “芯”发展 “芯”格局

 **第十五届包芯线产业链会议**
暨包芯线行业协会第五届第一次会员会议

The 15th Cored Wire Industrial Chain Summit

时 间：2021年3月26-28日 地 点：郑州 嵩山饭店

主办单位：国际包芯线行业协会 

 **全球锰矿交易数据分析报告**

◆◆ 主要内容 ◆◆

1. 2020年全球锰矿国际贸易实际交易数据。
2. 2020年锰矿分国出口商名单，出口数量和金额统计。
3. 前100家中国锰矿进口商名单数据。
4. 2020年锰矿出口到中国的卖家名单统计和成交数据。


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 **全球铬矿交易数据分析报告**

◆◆ 主要内容 ◆◆

1. 2020年全球铬矿国际贸易实际交易数据。
2. 2020年铬矿分国出口商名单，出口数量和金额统计。
3. 前100家中国铬矿进口商名单数据。
4. 2020年铬矿出口到中国的卖家名单统计和成交数据。


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 **全球电解锰交易数据分析报告**
GLOBAL ELECTROLYTIC MANGANESE METAL TRADING TRANSACTION DATA REPORT

主要内容 CONTENT

1. 全球电解锰国际贸易交易数据。
2. 中国电解锰出口商交易数据。
3. 电解锰进口商交易数据。
4. 电解锰进口商分国统计交易数据。


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 **全球金属硅交易数据分析报告**
GLOBAL SILICON METAL TRADING TRANSACTION DATA REPORT

主要内容 CONTENT

1. 全球金属硅国际贸易交易数据。
2. 中国金属硅出口商交易数据。
3. 金属硅进口商交易数据。
4. 金属硅进口商分国统计交易数据。


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 **全球其他合金交易数据分析报告**
GLOBAL OTHER FERROALLOY TRADING TRANSACTION DATA REPORT

主要内容 CONTENT

1. 全球其他合金国际贸易交易数据。
2. 中国其他合金出口商交易数据。
3. 其他合金进口商交易数据。
4. 其他合金进口商分国统计交易数据。


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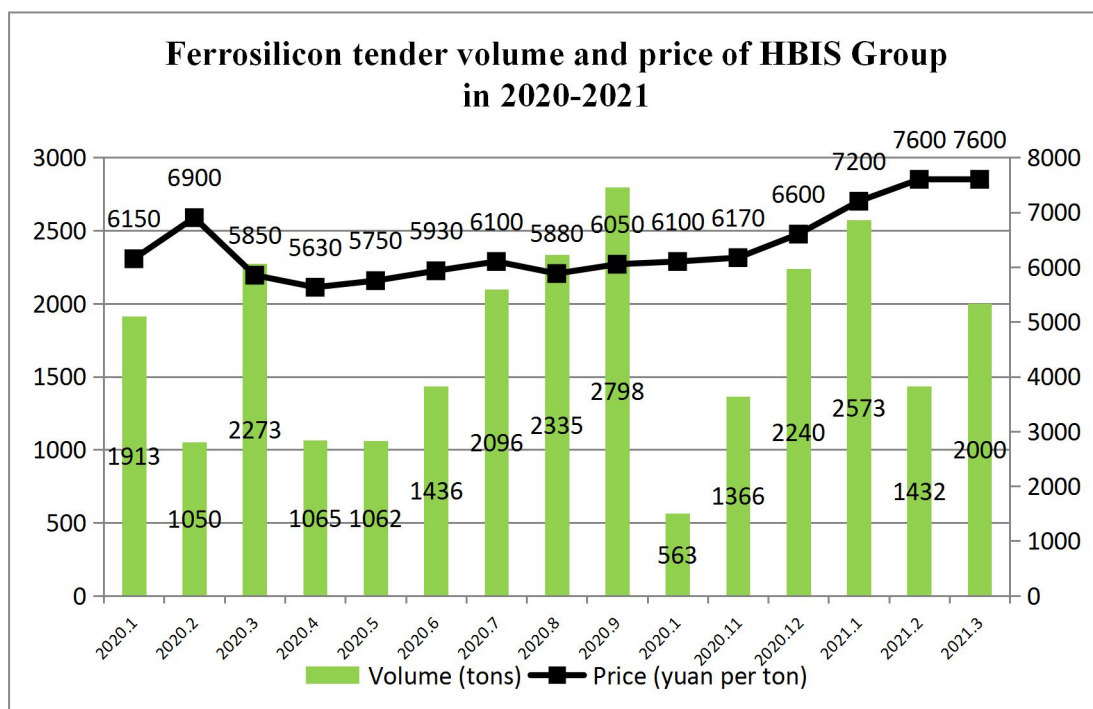
Ferrosilicon Spot Price

Ferrosilicon	Area	Price (RMB/MT)	Up/Down
Si75#	Inner Mongolia	7100-7300	↓
	Gansu	7100-7300	↓
	Ningxia	7100-7300	↓
	Qinghai	7000-7200	↓
	Shaanxi	6900-7100	↓
Si72#	Inner Mongolia	6800-7000	↓
	Gansu	6800-7000	↓
	Ningxia	6800-7000	↓
	Qinghai	6800-6900	↓
	Shaanxi	6700-6900	↓

Bidding Information – March, 2021

Commodity	Steel Mills	Price (RMB/T)	Change vs. Last Month (RMB/T)	Volume & change vs. last month (Tons)
FeSi75-B	Baowu Steel Group	7500	/	Bao Steel 1500 tons, Wuhan Iron & Steel 1500 tons
FeSi75-B	Shagang Group	7500	-350	2500 tons (Open tender 2000 tons and long term contract 500 tons)
FeSi75-B	Yongfeng Group	7600	/	2500
FeSi75-B	HBIS Group	7600	--	2000
FeSi75-B	Nanjing Iron and Steel	7300	-300	2000 (-500)
FeSi75-B	Minyuan Steel Group	7550	/	2000
FeSi75-B	ZENITH	7450	+400	1500
FeSi75-B	Shandong Iron & Steel Group	7600	/	1500
FeSi75-B	Valin LY Steel	7630	/	1500
FeSi75-B	Shaoguan Steel Group	7700	/	1400
FeSi75-B	KISC	7430/7490	-370/-310	1100
FeSi75-B	CITIC Pacific Special Steel	7500	+200	1050
FeSi75-B	Hebei Donghai Special Steel	6850	/	1000

FeSi75-B	Jinshenglan Group	7500	/	850 tons for early March
FeSi75-B	Shougang Changzhi Steel & Iron	7580	/	800
FeSi75-B	Shandong Luli Steel	/	/	700
FeSi75-B	Xinjiang Bagang	7500	-180	700
FeSi75-B	Anyang Yongxing Special Steel	7450	/	600
FeSi75-B	Xining Special Steel	7300	/	600
FeSi75-B	Heilongjiang Jianlong	7450	/	600
FeSi75-B	Henan Ji yuan Iron & Steel	7600	/	500
FeSi75-B	Anhui Changjiang Steel	7650	+150	480
FeSi75-B	Nanyang Hanye Special Steel	7500	/	400
FeSi75-B	Pangang Changcheng Special Steel	/	/	320 tons for Feb-Mar
FeSi75-B	Wugang Group Xiangyang Heavy Equipment Materials	/	/	99 tons for early March
FeSi75-B	Fujian Sangang Group	7600	-380	/
FeSi75-B	A local steel mill in Central China	7415	/	/
FeSi75-B	Rizhao Steel Holding Group	7300	/	/
FeSi75-B	Xin Steel	7700	+250	/
FeSi75-A	A local steel mill in Liaoning	7740	-100	1100
FeSi75-A	Heilongjiang Jianlong	7700	/	200



Supply

Sell>> Erdos Xijin Company supplies ferrosilicon (70#,72#,75#) & special ferrosilicon (low Al, low Ti, low C), Sales Manager, Mr. Ning

Sell>> Wuhai Junzheng Group sells ferrosilicon, 72#, 75#

Sell>> Tengda Northwest Ferroalloys Group supplies silicon, chrome and manganese products

Sell>> Baotou Oma company sell ferrosilicon, Mr. Fang

Sell>> Sanyuan Zhongtai Company sell ferrosilicon, Mr.Di

Sell>> Inner Mongolia Sanwei company Mr. Zhang

Sell>> Ningxia Juhe Silicon Company Mr. Chen

Sell>> Zhongwei Maoye Metallurgy company sell ferrosilicon Mr. Huang

Sell>> Zhongwei Dayou Metallurgy company Mr. He

Sell>> Zhongwei Yuexin Steel supply ferrosilicon 72#、75# , size10-50、10-80、50-10mm , Ms. Xiao

Sell>> Zhongwei Tianze Metallurgy supply ferrosilicon65#70#72#75# , low Al0.02.Zhang Yue

Sell>> Ningxia Xinkangsheng supply ferrosilicon, carbon raiser etc Mr. Ma

Sell>> Ningxia Ruitaixiang company supply ferrosilicon 60# 65# 66# 72# 75# Ms. Wang

Sell>> Aerbadi (Ningxia) Smelting Co., Ltd supply ferrosilicon 72# 75#, natural block, Mr. Chen, Mr. Liu

Sell>> Qinghai Wutong Industry Mr. Lee

Sell>> Qinghai Huesheng Ferroalloy Co., Ltd , Mr. Chen

Sell>> Qinghai Fuxin Silicon Mr. Gan

Sell>> Gansu Honest special ferrosilicon Mr. Dai

Sell>> Gansu Tianyikuangye company special ferrosilicon, normal ferrosilicon etc, Mr.Zhang

Sell>> Lanzhou Hongye Company high purity ferrosilicon ($\text{Si} \geq 75\%$ $\text{Al} < 0.1\%$ $\text{Ca} < 0.02\%$, $\text{C} < 0.02\%$, $\text{Ti} < 0.05\%$ -0.01% etc.), supply all types of ferrosilicon and size under 0-3mm, size(10-50mm , 3-10mm)Si 72#powder(0-3mm),Mr. Shi

Please email to kangmingfei@ferro-alloys.com if you are interested in any information.

Demand

Buy>> Shanxi Shenmu Dongfeng Magnesium Co.Ltd., Chen Jiashuai

Buy>> Shandong Xiangcheng Metallurgical Furnace Charge Co. Ltd., Mr. Li

Buy>> Jiangsu Zhongzaixin Metallurgical Furnace Charge Co. Ltd., Mr. Song

Buy>> Henan Anyang Zhenhuan Metallurgical Refractories Co. Ltd., Mr. Li

Buy>> Boyu Metal Corporation, Ms. Tong

Buy>> Beijing LY Metals and Mining Co., Ltd, Mr. Zhao

Buy>> Shanxi Orient Henglv Investment Casting Co., Ltd, Mr. Mou

Buy>> Silicon 68-72, Barium 4-6, granularity 0.2-0.8, 5-15, 3-8 or natural block, Mr. Chen

Please email to kangmingfei@ferro-alloys.com if you are interested in any information.

Market Insight

● China's ferrosilicon ($\leq 55\%$) exports in January 2021 up 20.78%

According to data of China Customs, China exported 2025.48 tons of ferrosilicon (containing by weight $\leq 55\%$ of silicon) in January, 2021, up 20.78% than the previous month.

Among them, 1081 tons were exported to Korea, accounting for 53.37% and 281.48 tons were exported to Japan, accounting for 13.90%.

Partners	Quantity (tons)	Quantity Proportion	US dollars
Korea	1081	53.37%	1,473,254
Japan	281.48	13.90%	365,696
Malaysia	108	5.33%	169,865
Vietnam	101	4.99%	139,365
India	96	4.74%	116,550
Thailand	85	4.20%	114,134
Turkey	72	3.55%	101,281
Indonesia	64	3.16%	81,014
Taiwan, China	64	3.16%	89,939
Pakistan	35	1.73%	50,340
Russian Federation	24	1.18%	32,400
Ukraine	14	0.69%	21,179
Total	2025.48	100.00%	2,755,017

● China's ferrosilicon ($\leq 55\%$) exports in February 2021 down 18.21%

According to data of China Customs, China exported 1656.6 tons of ferrosilicon (containing by

weight ≤55% of silicon) in February, 2021, down 18.21% than the previous month.

Among them, 842 tons were exported to Korea, accounting for 50.83% and 365 tons were exported to Japan, accounting for 22.03%.

Partners	Quantity (tons)	Quantity Proportion	US dollars
Korea	842	50.83%	1,211,465
Japan	365	22.03%	558,189
Taiwan, China	132.6	8.00%	208,164
Malaysia	113	6.82%	171,438
Indonesia	92	5.55%	122,778
Turkey	27	1.63%	38,427
Columbia	26	1.57%	36,400
America	25	1.51%	48,250
Russian Federation	24	1.45%	33,600
Vietnam	10	0.60%	17,980
Total	1656.6	100.00%	2,446,691

● **China's ferrosilicon (≤55%) exports in Jan-Feb 2021 up 23.23%**

According to data of China Customs, China exported 3682.08 tons of ferrosilicon (containing by weight ≤55% of silicon) in January-February, 2021, up 23.23% year on year.

Among them, 1923 tons were exported to Korea, accounting for 52.23% and 646.48 tons were exported to Japan, accounting for 17.56%.

Partners	Quantity (tons)	Quantity Proportion	US dollars
Korea	1923	52.23%	2,684,719
Japan	646.48	17.56%	923,885
Malaysia	221	6.00%	341,303
Taiwan, China	196.6	5.34%	298,103
Indonesia	156	4.24%	203,792
Vietnam	111	3.01%	157,345
Turkey	99	2.69%	139,708
India	96	2.61%	116,550
Thailand	85	2.31%	114,134
Russian Federation	48	1.30%	66,000
Pakistan	35	0.95%	50,340

Columbia	26	0.71%	36,400
America	25	0.68%	48,250
Ukraine	14	0.38%	21,179
Total	3682.08	100.00%	5,201,708

* For more ferroalloys market information, please click [here](#).

Futures Market

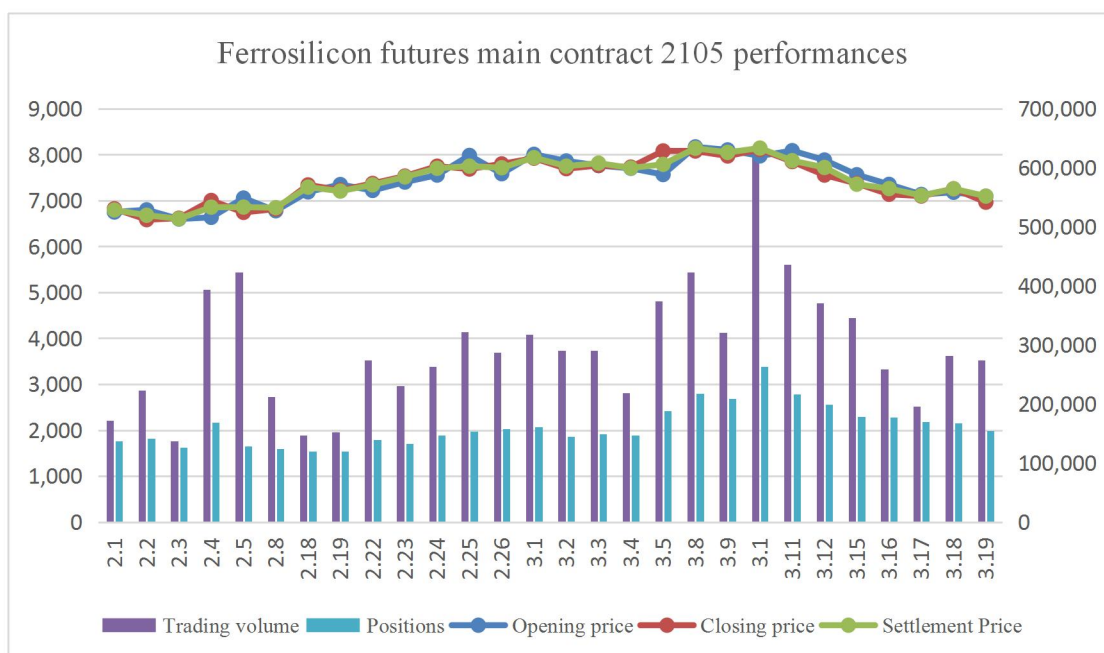
Ferrosilicon futures 2105 contract

1. Futures warehouse: The number of warehouse receipts was 1336 (6680 tons), and 11615 (58075 tons) were valid for the number of warehouse orders.
2. The 2105 ferrosilicon contract price on ZCE closed at 7,018 yuan per ton on March 23.
3. The main position: the top 20 positions increased and decreased variedly, the purchase volume is less than the holding position.

Below are ferrosilicon futures main contract 2105 daily specific performances:

Date	Opening price	Highest price	Lowest price	Closing price	Trading volume	Positions	Range	Settlement Price
3.1	8,004	8,112	7,812	7,920	317,833	160,843	2.70%	7,932
3.2	7,860	7,914	7,576	7,692	290,218	144,451	-3.03%	7,746
3.3	7,760	7,924	7,708	7,762	290,151	149,358	0.21%	7,812
3.4	7,700	7,808	7,600	7,726	218,774	146,445	-1.10%	7,706
3.5	7,564	8,080	7,510	8,078	374,552	188,196	4.83%	7,786
3.8	8,166	8,254	7,992	8,076	423,203	217,430	3.72%	8,136
3.9	8,100	8,188	7,872	7,968	321,165	208,416	-2.06%	8,046
3.10	7,970	8,386	7,970	8,110	631,964	263,483	0.80%	8,140
3.11	8,084	8,084	7,756	7,846	436,233	216,764	-3.61%	7,866
3.12	7,880	7,910	7,542	7,552	370,603	199,164	-3.99%	7,718
3.15	7,560	7,564	7,264	7,370	346,254	178,758	-4.51%	7,354
3.16	7,350	7,406	7,130	7,134	259,264	177,424	-2.99%	7,258
3.17	7,130	7,180	7,056	7,096	195,489	170,197	-2.23%	7,108
3.18	7,178	7,350	7,092	7,254	281,429	167,372	2.05%	7,254
3.19	7,092	7,282	6,920	6,962	274,539	154,233	-4.03%	7,094
3.22	6,956	7,218	6,866	7,190	252,982	150,402	1.35%	7,072

3.23	7,190	7,190	6,956	7,018	220,379	149,369	-0.76%	7,044
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Currency Exchange Rate

Currency exchange RMB&USD

Intermediate exchange rate of RMB exchange rate in the inter-bank foreign exchange market:
RMB: USD 6.5228.

Exports & Imports

● China ferrosilicon (>55%) exports up 22.06% in Jan-Feb 2021

According to data of China Customs, China exported 38315.747 tons of ferrosilicon (containing by weight more than 55% of silicon) in January-February, 2021, up 22.06% year on year.

Among them, 14663 tons were exported to Korea, accounting for 38.27% and 9090.232 tons were exported to Japan, accounting for 23.72%.

● China's ferrosilicon (≤55%) exports in Jan-Feb 2021 up 23.23%

According to data of China Customs, China exported 3682.08 tons of ferrosilicon (containing by weight ≤55% of silicon) in January-February, 2021, up 23.23% year on year.

Among them, 1923 tons were exported to Korea, accounting for 52.23% and 646.48 tons were exported to Japan, accounting for 17.56%.

● Japan's imports of ferrosilicon (>55%) down 40.03% YoY in January 2021

According to the statistical data of Trade Statistics of Japan, in January, 2021, Japan's imports of

ferrosilicon (containing by weight more than 55% of silicon) decreased by 40.03% year on year and 26.9% compared with the previous month to 23736.345 tons. Among them, 5199.465 tons were imported from China, accounting for 21.9%.

- **Japan's ferrosilicon ($\leq 55\%$) imports down 47.43% YoY in January 2021**

According to the statistical data of Trade Statistics of Japan, in January 2021, Japan imported 512 tons of ferrosilicon (containing by weight $\leq 55\%$ of silicon), down 47.43% YoY and 42.54 vs. the previous month. Among them, 384 tons were imported from China, accounting for 75%.

Crude Steel Production

- **worldsteel: January 2021 crude steel production**

World crude steel production for the 64 countries reporting to the World Steel Association (worldsteel) was 162.9 million tonnes (Mt) in January 2021, a 4.8% increase compared to January 2020.

	Jan 2021 (Mt)	% change Jan-21/20	Jan-Jan 2021 (Mt)	% change Jan-Jan 21/20
Africa	1.2	-7.9	1.2	-7.9
Asia and Oceania	119.0	6.3	119.0	6.3
CIS	9.2	4.5	9.2	4.5
EU (27)	12.2	-0.4	12.2	-0.4
Europe, Other	4.4	11.2	4.4	11.2
Middle East	3.6	1.5	3.6	1.5
North America	9.6	-7.0	9.6	-7.0
South America	3.8	11.4	3.8	11.4
Total 64 countries	162.9	4.8	162.9	4.8

The 64 countries included in this table accounted for approximately 99% of total world crude steel production in 2019. Regions and countries covered by the table:

- Africa: Egypt, Libya, South Africa

- Asia and Oceania: Australia, China, India, Japan, New Zealand, Pakistan, South Korea, Taiwan (China), Vietnam
- CIS: Belarus, Kazakhstan, Moldova, Russia, Ukraine, Uzbekistan
- European Union (27)
- Europe, Other: Bosnia-Herzegovina, Macedonia, Norway, Serbia, Turkey, United Kingdom
- Middle East: Iran, Qatar, Saudi Arabia, United Arab Emirates
- North America: Canada, Cuba, El Salvador, Guatemala, Mexico, United States
- South America: Argentina, Brazil, Chile, Colombia, Ecuador, Paraguay, Peru, Uruguay, Venezuela

	Jan 2021 (Mt)	% change Jan-21/20	Jan-Jan 2021 (Mt)	% change Jan-Jan 21/20
China	90.2 e	6.8	90.2	6.8
India	10.0	7.6	10.0	7.6
Japan	7.9	-3.9	7.9	-3.9
United States	6.9	-9.9	6.9	-9.9
Russia	6.7 e	6.5	6.7	6.5
South Korea	6.0	4.9	6.0	4.9
Turkey	3.4	12.7	3.4	12.7
Germany	3.3	6.0	3.3	6.0
Brazil	3.0	10.8	3.0	10.8
Iran	2.6 e	10.2	2.6	10.2

e - estimated. Ranking of top 10 producing countries is based on year-to-date aggregate